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1450 G STREET, NW  
WASHINGTON, DC 20005-2001

April 6, 1994

JOHN A. STALFORT  
410-385-3424

via FEDERAL EXPRESS

Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423  
Attention: Mrs. Mildred Lee

RECORDATION NO. 18212-B FILED 1/25

APR 11 1994 - 11 45 AM

INTERSTATE COMMERCE COMMISSION

Re: ITG, Inc. (60 Railcars)

Dear Mrs. Lee:

Enclosed are one executed original and one notarized copy of the following document:

Release of Collateral Assignment of Lease Agreement executed by First Victoria National Bank (101 South Main, Victoria, Texas 77902) which relates to the Collateral Assignment of Lease Agreement recorded with the Interstate Commerce Commission on May 6, 1993 under Recordation Number 18212-A.

Also enclosed is a check in the amount of \$18.00 for the recordation costs.

Once this document has been recorded, please return it to:

John A. Stalfort, Esquire  
Miles & Stockbridge  
10 Light Street - 9th Floor  
Baltimore, Maryland 21201

Thank you for your prompt attention to this matter. If you have any questions please call me at (410) 385-3425.

Sincerely,



Michele E. Sperato  
Secretary to John A. Stalfort

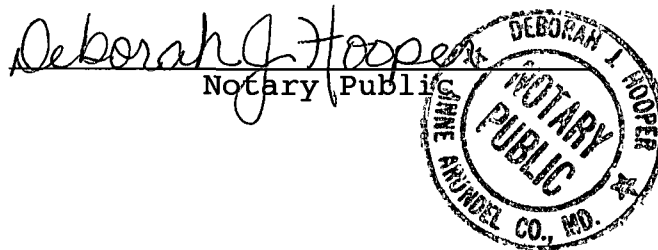
JAS:mes  
Enclosures

RECEIVED  
OFFICE OF THE  
SECRETARY  
APR 11 11 46 AM '94  
ENCLOSURE

I HEREBY CERTIFY that the attached Release of Collateral Assignment of Lease Agreement is a true and complete copy of said Release of Collateral Assignment of Lease Agreement.

AS WITNESS my hand and Notarial Seal.

My Commission Expires: 7-27-94



APR 1 1 1994 -11 45 AM

INTERSTATE COMMERCE COMMISSION

RELEASE OF COLLATERAL ASSIGNMENT OF LEASE AGREEMENT

The undersigned, First Victoria National Bank, a national banking association (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its rights to rents, charges and payment of any kind arising from or under the terms of that certain Railroad Equipment Lease Agreement No. ITG-2370, dated March 26, 1993 by and between ITG, Inc. and Martin Marietta Technologies, Inc. and covering sixty (60) railroad cars as described therein and on Exhibit A attached hereto, granted pursuant to that certain Collateral and Assignment of Lease Agreement dated as of April 22, 1993 made by ITG, Inc., a Texas corporation, in favor of the Bank (the "Collateral Assignment of Lease Agreement"). The Collateral Assignment of Lease Agreement was recorded with the Interstate Commerce Commission on May 6, 1993 under Recordation Number 18212-A.

Dated as of this 29<sup>th</sup> day of MARCH, 1994.

FIRST VICTORIA NATIONAL BANK

By: 

Craig Friemel  
Vice President

Its: \_\_\_\_\_

STATE OF Texas )  
 )  
COUNTY OF Victoria ) ss.

I, Diana N. Gray, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Craig Friemel of First Victoria National Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of First Victoria National Bank for the uses and purposes therein set forth.

Given my hand and notarial seal this 29th day of March, 1994.

  
Notary Public

My Commission expires: 2/18/95 (Impress Seal Here)

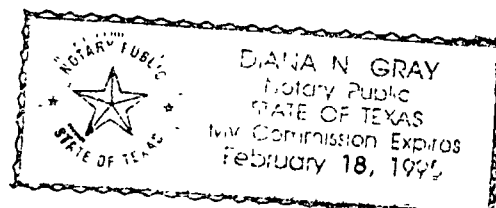


EXHIBIT A

CAR INITIAL NUMBERS:	9600 thru 9659
CAR SERIES MARKS:	ITGX
CLASS OF CAR:	HT/H350
NUMBER OF CARS:	Sixty (60)
CAPACITY OF CARS:	100-Tons
COMMODITY LIMITATION:	Aggregate

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